

GP-302889

## COMPACT TWO-STEP ROCKER ARM ASSEMBLY

### CROSS REFERENCE TO RELATED APPLICATION

**[0001]** This application claims the benefit of U.S. Provisional Application 60/419,443, filed October 19, 2002, which is hereby incorporated by reference in its entirety.

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### TECHNICAL FIELD

**[0002]** This invention relates to a dual-mode valvetrain for an internal combustion engine.

### 10 BACKGROUND OF THE INVENTION

**[0003]** Prior art valvetrains include valvetrains that are selectively adjustable to vary the amount of valve travel during opening. Typically, such valvetrains are selectively adjustable between a low-lift mode, in which the valvetrain causes a valve to open a first predetermined amount, and a  
15 high-lift mode, in which the valvetrain causes the valve to open a second predetermined amount that is greater than the first predetermined amount. Such dual mode, or "two step," valvetrains are significantly larger than comparable valvetrains that are not adjustable, often resulting in incompatibility with existing engine designs without significant modification  
20 to the cylinder head design. Furthermore, such prior art valvetrains are complex, with resultant manufacturing and assembly inefficiencies.

### SUMMARY OF THE INVENTION

**[0004]** A rocker arm assembly for a valvetrain is provided. The  
25 rocker arm assembly includes an outer rocker arm characterized by two longitudinally-oriented rail portions spaced a distance apart from one another

and defining an open space therebetween. An inner rocker arm is pivotably mounted with respect to the outer rocker arm such that at least a portion of the inner rocker arm is in the open space between the two rail portions of the outer rocker arm. The inner rocker arm has a cam follower thereon for engagement with a low-lift cam, and each of the rail portions of the outer rocker arm has a cam follower thereon for engagement with a high-lift cam.

5 [0005] A locking pin housing on the inner rocker arm has a transversely-oriented locking pin bore formed therein. A first locking pin and a second locking pin are translatable within the bore and selectively movable between an extended position in which they extend into locking pin holes in the outer rocker arm rail portions thereby to prevent relative movement between the inner rocker arm and the outer rocker arm, and a retracted position in which they do not extend into the locking pin holes in the outer rocker arm rail portions.

15 [0006] Thus, the outer rocker arm and the inner rocker arm may move together as a single unit or may move independently of one another within certain constraints, allowing for two discrete valve events on any given inlet or exhaust valve. More specifically, when the inner rocker arm and the outer rocker arm move independently, the inner rocker arm is configured to open and close a valve according to the geometry of a low-lift cam; when the inner rocker arm and the outer rocker arm are locked, the rocker arm assembly is configured to open and close the valve according to the geometry of a high-lift cam. Adjustability of the valve opening allows for engine operating benefits such as improved idle, increased volumetric efficiency, improved combustion performance, reduced fuel consumption due to a variation in the valve timing events caused by the improved combustion performance, and reduced fuel consumption due to a variation in the valve timing events caused by the camshaft which may be controlled by a camshaft phaser, and reduced emissions due to the ability for each of the inlet valves to be lifted differing amounts causing an increase in cylinder air

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motion. The rocker arm assembly may be employed with both inlet valves and exhaust valves.

[0007] The above features and advantages, and other features and advantages of the present invention are readily apparent from the following  
5 detailed description of the best modes for carrying out the invention when taken in connection with the accompanying drawings.

#### BRIEF DESCRIPTION OF THE DRAWINGS

[0008] FIGURE 1 is a schematic top perspective view from one end  
10 of a rocker arm assembly with a torsion spring removed for clarity;

[0009] FIGURE 2 is a schematic bottom perspective view of the rocker arm assembly of Figure 1;

[0010] FIGURE 3 is a schematic side view of the inner rocker arm assembly of the rocker arm assembly of Figure 1;

15 [0011] FIGURE 4 is another schematic top perspective view of the rocker arm assembly of Figure 1 with the torsion spring included;

[0012] FIGURE 5 is a schematic bottom view of the rocker arm assembly of Figure 1 with the torsion spring included;

[0013] FIGURE 6 is a schematic front view of the rocker arm  
20 assembly of Figure 1 with the torsion spring included;

[0014] FIGURE 7 is a schematic top perspective view from the other end of the rocker arm assembly of Figure 1 with the torsion spring included;

[0015] FIGURE 8 is a schematic cross sectional view of the locking pin housing of the rocker arm assembly of Figure 1 with locking pins in a  
25 retracted position;

[0016] FIGURE 9 is a schematic cross sectional view of the locking pin housing of the rocker arm assembly of Figure 1 with locking pins in an extended position;

[0017] FIGURE 10 is a schematic side elevational view of a valvetrain having the rocker arm assembly of Figure 1 in a valve closed position;

[0018] FIGURE 11 is a schematic side elevational view of the  
5 valvetrain of Figure 10 with the rocker arm assembly in a low-lift valve open position; and

[0019] FIGURE 12 is a schematic side elevational view of the valvetrain of Figures 10 and 11 with the rocker arm assembly in a high-lift valve open position.

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#### DESCRIPTION OF THE PREFERRED EMBODIMENTS

[0020] Referring to Figure 1, a rocker arm assembly 15 is schematically depicted. The rocker arm assembly 15 includes an inner rocker arm assembly 18 and an outer rocker arm assembly 21 which are  
15 pivotably joined by a shaft 24. The inner rocker arm assembly 18 includes an inner rocker arm 27; the outer rocker arm assembly 21 includes an outer rocker arm 28 characterized by two rail portions 30 longitudinally oriented with respect to the rocker arm assembly 15, spaced a distance apart from one another, and forming an open space 32 therebetween. An upper tie bar  
20 portion 33 of the outer rocker arm 28 interconnects the two rail portions 30. The inner rocker arm 27 and the outer rocker arm 28 are preferably investment cast. The inner rocker arm assembly 18 is at least partially located within the open space 32.

[0021] The shaft 24 is press fitted into an aperture 36 in the inner  
25 rocker arm 27 through a pivot shaft retention boss 38 that is a unitary part of the inner rocker arm 27. The shaft 24 has a close, but non-interference fit, through apertures 40, or bores, in each of the rail portions 30 of the outer rocker arm. The inner rocker arm 27 includes a valve stem contact pad 42 at a first end 43 adjacent to the pivot shaft 24 and the pivot shaft retention  
30 boss 38. The press fit design for the rocker arm pivot shaft 24 allows for a

traditional valve to rocker arm interface by virtue of the geometry at the valve contact pad 42. Alternatively, the pivot shaft 24 may be press fitted into outer rocker arm apertures 40 and have a close, but non-interference fit, through aperture 36 in the inner rocker arm 27.

5 [0022] The inner rocker arm assembly 18 also includes a roller element cam follower 44 (although it could be a sliding interface at the expense of increased friction) located in an opening defined by the inner rocker arm 27. The inner rocker arm 27 also includes a locking pin housing 48 which houses locking pins, as depicted at 92 in Figures 8 and 9, used to  
10 selectively prevent relative motion between the inner rocker arm assembly 18 and the outer rocker arm assembly 21.

[0023] Referring to Figure 2, the inner rocker arm 27 also includes a valve stem guide ear 50 on each side of the valve contact pad 42. The inner rocker arm 27 also defines a cavity 56 into which a portion of a hydraulic  
15 lash adjuster, as depicted at 160 in Figures 10-12, is insertable and about which the inner rocker arm is pivotable. The cavity 56 thus acts as a pivot interface, sometimes referred to as a "pivot pocket." The outer rocker arm 28 includes a lower tie bar portion 59 that interconnects the rail portions 30. Within the scope of the claimed invention, rail portions and tie bars may or  
20 may not be part of a one-piece outer rocker arm. For example, the rail portions, upper tie bar portion, and lower tie bar portion may be separate members rigidly connected to one another to form the outer rocker arm.

[0024] Referring to Figure 3, the roller element cam follower 44 is configured for engagement with a low-lift cam, as depicted at 172 in Figures  
25 10-12, which contacts the roller and causes the inner rocker arm assembly 18 to pivot about the lash adjuster at the pivot interface 56. The roller element cam follower 44 is rotatable with respect to the inner rocker arm on an axle 58. The inner rocker arm 27 further includes a curved protrusion 60 at a second end 64 opposite the first end 43 and adjacent the pivot interface 56.  
30 The curved protrusion 60 includes a concave surface 72 that forms a

concavity. The curved protrusion 60 is a saddle for a “lost motion” spring, as depicted at 80 in Figures 4-7.

[0025] Referring to Figure 4, the outer rocker arm assembly 21 includes a camshaft interface pad 76 as a cam follower on each rail portion 30. The camshaft interface pads 76 may or may not be unitary parts of the outer rocker arm 28. The camshaft interface pads 76 include surfaces 78 configured for contact with a pair of “high lift” cams, as depicted at 176 in Figures 10-12, that are on each side of a “low lift” cam that runs in contact with the roller element 44.

10 [0026] Referring to Figure 5, the concavity formed by protrusion 60 positively locates the “lost motion” torsion spring 80 with respect to the inner arm 27, and the concave surface on the protrusion 60 acts as a reaction surface against which the torsion spring 80 is biased. The torsion spring 80 extends longitudinally with respect to the rocker arm assembly along two sides of the inner rocker arm 27, winds about the pivot shaft 24 between the inner rocker arm 27 and each of the two rail portions 30, and contacts the underside surface 84 of the high lift camshaft interface pads. The pivot shaft 24 is a support axis for the spring 80. The spring 80 is biased against the underside surface 84, exerting a force that maintains the interface pads and their contact surfaces in contact with the high-lift cams. This compact spring design improves the packagability of the rocker arm assembly 15.

[0027] Figures 6 and 7 further depict the rocker arm assembly 15.

[0028] Referring to Figure 8, a cross-section of the locking pin housing 48 is schematically depicted. The locking pin housing 48 defines a cylindrical locking pin bore 88 extending transversely with respect to the rocker arm assembly and in which two locking pins 92 are located. The bore 88 is “pass through” for ease of manufacture, i.e., it is open on a first end 96 and a second end 100, and extends substantially linearly with a uniform diameter, enabling its formation in a single step such as by drilling.

25 The locking pins engage the inner surface 104 of the bore 88 and are

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supported by the inner surface 104 for back and forth translation inside the bore 88. An oil supply bore 108 extends through the locking pin housing 48 at a right angle to, and partially coextensive with, the locking pin bore 88. The oil supply bore 108 includes an oil feed hole 112 that functions as a pressure supply aperture, and a stop member aperture 116. The movement of each locking pin 92 is limited by a stop pin 120 (also referred to as a “travel stop member”) located at least partially between the locking pins. The stop pin 120 is pressed into (or alternatively threaded into) the stop member aperture 116. The stop member aperture 116 is on the same axis A as the oil feed hole 112, permitting the forming of the oil feed hole and the stop member aperture in a single operation such as by drilling. A boss 124 surrounds the stop member aperture.

**[0029]** An annular spring retainer 128 is pressed into the first end 96 and the second end 100 of the locking pin bore 88. Each spring retainer 128 functions, in part, to limit the travel of one of the locking pins 92. A locking pin return spring 132 is situated between each locking pin 92 and its respective spring retainer 128 so that each locking pin 92 is biased against the stop pin 120 in a retracted position as shown in Figure 8. Each pin 92 includes a small-diameter portion 136 having a diameter sufficiently small to permit its extension through a spring retainer 128, and a large-diameter portion 140 having a diameter sufficiently large such that the spring 132 or the spring retainer 128 limits its travel through physical part interference. The pins 92 include opposing surfaces 144 in fluid communication with a source of fluid pressure 148, such as an oil supply from a hydraulic lash adjuster, via the oil feed hole 112.

**[0030]** An oil supply from a lash adjuster, as depicted at 160 in Figures 10-12, is controlled by a solenoid (not shown) such that at predetermined operating points, an engine control module (not shown) can cause the solenoid to switch the oil supply from the lash adjuster from a lower pressure (P1), as depicted in Figure 8, to a higher pressure (P2), as

depicted in Figure 9, within the locking pin housing 48. When oil pressure (P2) is sufficiently high, as depicted in Figure 9, the pressure exerted on the locking pins 92 is sufficient to overcome the resistance provided by the springs 132. The pins 92 compress the locking pin return springs 132 until  
 5 the large diameter portions 140 of the locking pins 92 contact the locking pin spring retainers 128, and the small-diameter portions 136 of the locking pins pass through, or extend across, a small gap between the inner and outer rocker arms and engage locking pin bores 152 in the rail portions 30 of the outer rocker arm. The stop pin 120 has an optional hole 156 through the  
 10 center which allows for an air bleed and also supplies metered lubrication oil to the roller follower element.

**[0031]** Referring to Figure 10, the rocker arm assembly 15 is pivotably mounted on a hydraulic lash adjuster 160 and contacts the stem 164 of a valve 166 at the valve stem contact pad. A camshaft 168 includes a  
 15 low-lift cam 172 in contact with the roller element cam follower, depicted at 44 in Figure 11. The camshaft 168 also includes two high lift cams 176, one on opposite sides of the low-lift cam 172, in contact with surfaces 78 of respective camshaft interface pads 76. The low-lift cam and the high-lift cams have substantially identical base circle dimensions; the high-lift cam  
 20 lobes are more protuberant than the low-lift cam lobe. The torsion spring 80 exerts a force on the underside of the camshaft interface pads 76, thereby supporting the outer rocker arm 28 and maintaining contact between the interface pads 76 and the high-lift cams 176. The high-lift cams 176 and the low lift cam 172 contact the rocker arm assembly 15 at their respective base  
 25 circles in Figure 10, and the inner rocker arm 27 is in a first position in which the valve 166 is closed.

**[0032]** The geometry of the outer rocker arm 28 is such that no part of the outer rocker arm 28 extends across any line T tangential to either of the interface pad contact surfaces 78. The outer rocker arm 28 is thus  
 30 designed so that it offers no impediment to the access of a grinding wheel



used to process the finished geometry of the high lift camshaft interface pads 76 for improved manufacturability. A single grinding wheel can grind both contact surfaces 78 simultaneously. Grinding the camshaft interface pads 76 such that they are finished in the direction of camshaft rotation provides  
 5 improved oil control and reduced contact stress.

**[0033]** Figure 11 is a schematic depiction of the rocker arm assembly 15 operating in low-lift mode. In “normal” (oil pressure supply at P1) operation, or “low lift” mode, the low lift cam lobe 172 causes the inner rocker arm 27 to pivot to a second position in accordance with the low-lift  
 10 cam’s prescribed geometry and thereby open the valve 166 a first predetermined amount. (It should be noted that it is possible to have a different low mode lift profile for each of the adjacent valves in any given cylinder.) The pressure inside the locking pin housing 48 is sufficiently low such that the locking pins 92 are in the retracted position, as depicted in  
 15 Figure 8. The high lift lobes 176 are in contact with the outer rocker arm 28 at the high lift camshaft contact pads 76. The larger protuberance of the high-lift cam lobes 176 causes the outer rocker arm 28 to move relative to the inner rocker arm 27 about the pivot shaft 24 in “lost motion” without any impact on the lift event for the valve 166.

**[0034]** In other words, the low pressure oil supply (P1), which enters the inner rocker arm 27 at the pivot interface and is fed through the lash adjuster, is of insufficient pressure to compress the locking pin return springs and cause the locking pins 19 to engage the outer rocker arm 28 in the  
 20 rocker arm locking pin bores 152. Therefore, the inner rocker arm 27 and the outer rocker arm 28 will be free to move relative to each other. The  
 25 high lift camshaft lobes 176 acting upon the camshaft interface pads 76 on either side of the roller 44 will not cause the valve 166 to travel the full lift as defined by the high-lift cam lobe 176 profiles. The packaging and configuration of the lost motion spring 80 improves the potential of the lost

motion assembly, i.e., the outer rocker arm assembly, to remain stable at high engine speeds.

[0035] Referring again to Figures 2 and 3, the inner rocker arm 27 has a relief geometry feature 180 between the roller element cam follower 44 and the locking pin housing 48. The relief geometry feature 180 provides clearance for the outer rocker arm upper tie bar portion during “lost motion” of the outer rocker arm while in low lift mode. The relief geometry feature 180 is a concavity in the surface of the inner rocker arm 27 that is sufficiently positioned with respect to the upper tie bar such that at least a portion of the upper tie bar is within the concavity during at least a portion of the relative movement between the inner rocker arm and the outer rocker arm. This allows the tie bar geometry to be contained within the envelope of the rocker arm, as opposed to adding this feature to the rear of the arm, for improved packagability of the design. Those skilled in the art may find it preferable to omit an upper tie bar and employ a second lower tie bar (not shown) with a corresponding relief geometry feature in the inner rocker arm between the pivot interface 56 and the roller element cam follower 44 to provide clearance for the second lower tie bar.

[0036] Figure 12 is a schematic depiction of the rocker arm assembly in high-lift mode. The engine control module (not shown) has instructed the solenoid (not shown) to increase the oil pressure in the housing 48 sufficiently such that the locking pins 92 compress the retention springs and are in the extended position. The inner rocker arm 27 and the outer rocker arm 28 are not free to pivot relative to one another about the pivot shaft 24. Rather, the inner rocker arm is forced to pivot to a third position in accordance with the high-lift cam lobe geometry. The inner rocker arm 27 causes the valve stem 164 to move a greater distance in the third position compared to the second, or low-lift, position, thereby causing the valve to open a second predetermined amount greater than the first predetermined

amount. The low lift cam will lose contact with the roller element at any time the high lift profile causes more valve lift than the low lift profile.

**[0037]** While the best modes for carrying out the invention have been described in detail, those familiar with the art to which this invention relates  
5 will recognize various alternative designs and embodiments for practicing the invention within the scope of the appended claims.